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**CHINA SEVEN STAR SHOPPING LIMITED**

**中國七星購物有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 245)**

**REVISED EXPECTED TIMETABLE IN RELATION TO  
THE PROPOSED OPEN OFFER  
AND  
CHANGE OF BOARD LOT SIZE**

Reference is made to the announcement of the Company dated 27 June 2012 in respect of, among other things, the proposed Open Offer and Change of Board Lot Size (the “Announcement”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Prospectus in respect of the proposed Open Offer was expected to be despatched by the Company to the Shareholders on 18 July 2012. As additional time is required by the Company to finalise the contents of the Prospectus, the date of despatch of the Prospectus will be postponed.

The revised expected timetable of the proposed Open Offer and Change of Board Lot Size is as follows:

**2012**

**Hong Kong time**

Despatch of the Prospectus Documents . . . . . Wednesday, 25 July

Latest time for the payment for and acceptance  
of the Offer Shares . . . . . 4:00 p.m. on Thursday,  
9 August

Latest time for the Open Offer to become unconditional . . . . . 4:00 p.m. on Tuesday,  
14 August

Announcement of the results of the Open Offer  
on Stock Exchange website . . . . . Friday, 17 August

Despatch of shares certificates for the Offer Shares . . . . . Monday, 20 August

Last day for trading of Shares with old board lot size of  
20,000 Shares in the original counter . . . . . Tuesday, 21 August

Expected first day of dealings in Offer Shares . . . . . Tuesday, 21 August

Effective date of change in board lot size from 20,000 Shares  
to 40,000 Shares . . . . . Wednesday, 22 August

Original counter for trading in board lot size of 20,000 Shares  
becomes counter for trading in board lot of 40,000 Shares . . . . Wednesday, 22 August,  
at 9:00 a.m.

Designated broker starts to stand in the market to  
provide matching services for odd lot of Shares . . . . . Wednesday, 22 August

Last day for the designated broker to stand in the market to  
provide matching services for odd lot of Shares . . . . . Thursday, 13 September

By order of the board  
**China Seven Star Shopping Limited**  
**NI XINGUANG**  
*Chairman and Executive Director*

Hong Kong, 13 July 2012

*As at the date of this announcement, the Board comprises (1) executive Directors: Mr. Ni Xinguang and Mr. Wang Zhiming; and (2) independent non-executive Directors: Mr. Lu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang.*